

Quantify and showcase your ESG impact to strengthen your positioning to the market

Nasdaq eVestment ESG Analytics for Asset Managers

Nasdaq eVestment ESG Analytics gives distribution and strategy teams access to the information they need about their products' ESG metrics alongside the competitive ESG landscape to be able to quantify, demonstrate, and highlight their ESG approach to allocators and understand if specific portfolio holdings are in line with agreed mandates.

Nasdaq eVestment ESG Analytics is powered by data sourced from ESG information providers and scores a portfolio along a number of attributes related to Environment, Social, and Governance (ESG) factors.

Results provided by ESG Analytics offer a quantitative view of the outcomes of investment decisions and can be compared to the expressed intent of a manager's investment approach, captured via Nasdaq eVestment's proprietary ESG questionnaire.

Key Functionality



Flagging of potential discrepancies between ESG policy and holdings



Breakdown of how a product's ESG exposures compare to Benchmark and Universes



Data and scoring across Controversies, Carbon Emissions and Sustainable Development Goals

Use ESG Analytics to:



Better Prepare for Consultant Meetings

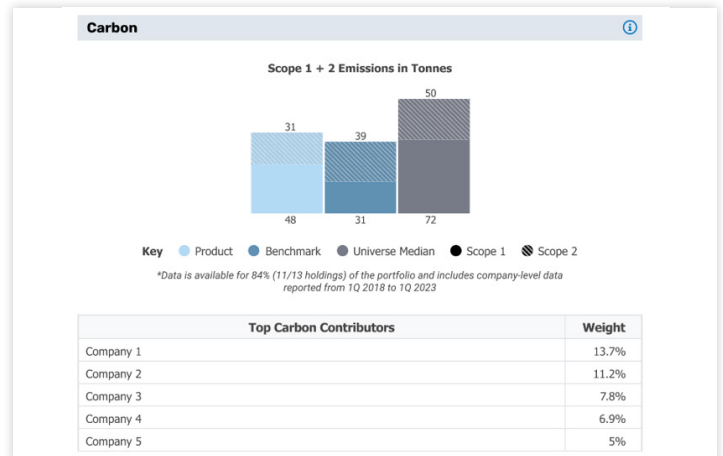
- Instantly see where a potential discrepancy may exist between with automatic analysis of ESG narrative and investment outcomes
- View a summary of your ESG questionnaire responses against comprehensive issuer-level data across Carbon, Drugs/Alcohol, Weapons, Human Rights, and Diversity & Inclusion metrics

Carbon		Drugs / Alcohol	
Potential Discrepancy View Manager Response		Potential Discrepancy View Manager Response	
Has the strategy formally set any net zero targets?	-- ⚠️	Do you negatively screen for Alcohol Exposure?	Yes ⚠️
Companies with net-zero commitments	12 ⚠️	Alcohol Exposure found	Yes ⚠️
Strategy's Carbon Emissions - Scope 1 in Metric Tonnes	--	Do you negatively screen for Tobacco Exposure?	No
Carbon scope emissions - Scope 1 in Metric Tonnes	55	Tobacco Exposure found	No
Strategy's Carbon Emissions - Scope 2 in Metric Tonnes		Weapons	
Carbon scope emissions - Scope 2 in Metric Tonnes		Do you negatively screen cluster bombs, firearms, global weapons, landmines?	
12.9 ⚠️		No	



Understand how your ESG credentials compare to the market

- See how core ESG factors of Carbon Exposure, Controversies, and SDG alignment compare against Peers and Benchmarks.
- Know what's driving your ESG metrics
- Access granular breakdowns of the contributors to ESG metrics in your products – such as which industries are largest contributors to Carbon emissions, or what categories of Controversial Flags exist in the product.



Know what's driving your ESG metric

- Dive deeper into your strategies' ESG exposures and know what the biggest drivers of metrics are. With a full Matter subscription, you can access granular breakdowns of the contributors to ESG metrics in your products – such as which industries are largest contributors to Carbon emissions, or what categories of Controversial Flags exist in the product.

