

Application for approval as issuer on Nasdaq Copenhagen A/S

The Issuer, _____, hereby applies for approval as issuer to admit securities to trading on Nasdaq Copenhagen A/S under Nasdaq Nordic's Rulebook for Issuers of fixed income securities exempt from the requirement to publish a prospectus – Prospectus Regulation, article 1 (2) (b) and (d), (the "Rulebook").

Issuer Information

Issuer:	
Company Registration No:	
Address:	
Registered Office: (Country)	

Contact Person (Issuer)

Name:	
Job Title:	
Telephone:	
E-Mail:	

Contact Person (Advisor)

Name:	
Job Title:	
Telephone:	
E-Mail:	

Issuer Website

URL(s):	
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Please note that the site (or sites) should provide the information required by the Rulebook.

News Distributor

Company:	
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Please note that the issuer shall provide information on how the European market will be covered unless the news distributor is one of the established news distributors in Sweden.

Issuer Details

Home Member State:	
Information Regarding Additional Listed Financial Instruments:	

Billing Information

VAT No:	
Billing Address:	

Date	Place
Authorized corporate signature	Clarification of signature

Please enclose the following:

- Certificate of Incorporation
- Duly signed general terms to follow the Rulebook
- Financial Information for the last 2 years (the latest two audited annual financial reports)
- Proof of prospectus exemption status

Please confirm the following:

- The issuer has routines in place to submit disclosed information to the Danish FSA (Finanstilsynet) in accordance with Chapter 17, Securities Market Act (SFS 2007:528), if applicable.

