

General terms in connection with listing of fixed income securities exempt from the requirement to publish a prospectus on Nasdaq Copenhagen

Pursuant to Chapter 13, Section 3 of the Securities Market Act (2007:528), a financial instrument may be admitted to trading upon a decision by Nasdaq Copenhagen (the “Exchange”). Such a decision is made upon an application by an issuer and provided that the issuer meets the listing requirements implemented by the Exchange. The requirements include that the issuer, in connection with a listing application, shall sign an undertaking stating that it will comply with the rules applicable to the listing.

Issuer	Company Registration Number
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has applied to have its fixed income securities admitted to trading on Nasdaq Copenhagen and hereby declares that the issuer undertakes to comply with the Exchange’s listing rules, as applicable from time to time, as they are presented in Nasdaq Nordic’s Rulebook for Issuers of fixed income securities exempt from the requirement to publish a prospectus – Prospectus Regulation, article 1 (2) (b) and (d), (the “Rulebook”). In addition to this, the issuer undertakes to comply with the Rulebook during the time the issuer’s instruments are listed on Nasdaq Copenhagen and to submit to any sanctions that may be imposed upon violation of the Rulebook, in accordance with section 8 of the Rulebook.

The issuer is hereby also informed about its disclosure obligations according to relevant Union law – Regulation (EU) No 2017/1129 (prospectus regulation), Directive 2004/109/EC (transparency directive), Regulation (EU) No 596/2014 (market abuse regulation) and Regulation (EU) No 600/2014 (markets in financial instruments), unless the issuer is exempted in accordance with applicable legislation.

Date	Place
Authorized corporate signature	Authorized corporate signature
Clarification of signature	Clarification of signature