

Regulatory Notice

Date: 29 November 2024

Changes to the Nasdaq Stockholm Rulebook for Issuers of Fixed Income Instruments

Nasdaq Stockholm AB (the "Exchange") has decided to make changes to the Nasdaq Stockholm Rulebook for Issuers of Fixed Income Instruments (the "Rulebook"). The changes will enter into force on 1 January 2025.

The changes are summarised below.

Summary of Changes

The following changes have been made to the Rulebook.

- A new Section 3.2.2 of the Rulebook has been added, clarifying that issuers shall keep the
 applicable final terms of the Instruments readily available on its website and if changes are
 made to the final terms, the published version shall be updated accordingly.
- A guidance text has been added to Section 3.3.2 (b) of the Rulebook to clarify that issuers that are not obliged to publish half-year reports under any other applicable legislation, may fulfil the requirement to disclose a half-year report by disclosing interim reports on a four-month basis.

Entry Into Force

The updates will enter into force as of 1 January 2025.

The Nasdaq Stockholm Rulebook for Issuers of Fixed Income Instruments is available for download on the following website:

https://www.nasdaq.com/market-regulation/nordic/stockholm

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