

PUBLIC TAKEOVER OFFERS – NASDAQ STOCKHOLM 2022

Nasdaq Stockholm

Refers to bids where all part of the accept period runs through 2022

Target company	Buyer	Date of offer	Accept period	Main conditions
Sleep Cycle AB (publ)	Velvet Cichlid AB	19 December 2022	20 December 2022 – 31 January 2023	SEK 42.50 per share
Readly International AB (publ)	Tidnings AB Marieberg	5 December 2022	8 December 2022 – 13 January 2023	SEK 12 per share
Semcon Aktiebolag	Ratos AB	26 September 2022	27 September – 11 November 2022	SEK 157 per share
Semcon Aktiebolag	Etteplan Oyj	23 August 2022	1 September – 6 October 2022	SEK 149 per share. The offer was not completed.
Atvexa AB	DeMina Skolintressenter AB	11 July 2022	12 July – 19 August 2022	SEK 88 per class B share
Cary Group Holding AB	Teniralc BidCo AB	29 June 2022	7 July – 7 October 2022	SEK 70 per share
Haldex Aktiebolag	SAF-HOLLAND SE	8 June 2022	4 July – 31 August 2022	SEK 66 per share
Swedish Match AB	Philip Morris Holland Holdings B.V.	11 May 2022	23 June – 25 November 2022	SEK 116 per share
LeoVegas AB (publ)	MGM Casino Next Lion LLC	2 May 2022	3 June – 14 September 2022	SEK 61 per share
Svedbergs i Dalstorp AB	Stena Adactum AB	22 March 2022	4 April – 4 May 2022	SEK 50 per share
GHP Specialty Care AB	Capio Group Services AB	7 March 2022	24 March – 9 May 2022	SEK 35 per share

MultiQ International Aktiebolag	Vertiseit AB (publ)	10 January 2022	6 April – 27 April 2022	<p>Mixed Consideration SEK 12,500 in cash and 100 class B shares in Vertiseit for each full block of 10,000 shares in MultiQ;</p> <p>Or</p> <p>Share Consideration 413 class B shares in Vertiseit for each full block of 10,000 shares in MultiQ;</p> <p>Or</p> <p>Cash Consideration SEK 1.60 in cash for each share in MultiQ.</p>
Nobina AB (publ)	Ride BidCo AB	13 December 2021	14 December 2021 – 8 February 2022	SEK 108 per share