

# PUBLIC TAKEOVER OFFERS – NASDAQ STOCKHOLM 2020

Nasdaq Stockholm

Refers to bids where all part of the accept period runs through 2020

Target company	Buyer	Date of offer	Accept period	Main conditions
Swedol AB	Momentum Group AB	11 Nov 2019	17 Dec 2019 - 17 Apr 2020	SEK 46.50 per share
Hemfosa Fastigheter AB	Samhällsbyggnadsbolaget i Norden	15 Nov 2019	29 Nov 2019 - 29 Jan 2020	SEK 120 per share
Opus Group AB	Ograi BidCo AB	2 Dec 2019	13 Jan - 13 Feb 2020	SEK 8.50 per share
Sportamore AB	Footway Group AB	17 Feb 2020	13 Mar - 3 Apr 2020	SEK 45.28 per share
NetEnt AB	Evolution Gaming	24 Jun 2020	17 Aug - 26 Oct 2020	SEK 79.973 per share
eWork AB	Investment AB Arawak	24 Aug 2020	24 Sep - 4 Nov	SEK 70.26 per share
HiQ International AB	Trisall AB	26 Aug 2020	10 Sep - 1 Okt	SEK 70 per share
Poolia AB (publ)	Danir Resources AB	11 Sept 2020	16 Sep - 14 Oct 2020	SEK 5.87 per share
Ahlstrom-Munksjö Oyj	Spa Holdings 3 Oy	24 Sept 2020	20 Oct 2020 - 4 Jan 2021	EUR 18.10 per share
Internationella Engelska Skolan i Sverige Holdings II AB (publ)	Aktiebolaget Grundstenen 30029	25 Sept 2020	2 Oct - 30 Oct	SEK 77.40 per share

Gunnebo Aktiebolag	GB HoldCo AB	28 Sept 2020	1 Oct - 12 Nov 2020	SEK 24 per share
SSM Holding AB	Amasten Fastighets AB	14 Oct 2020	9 Nov - 7 Dec 2020	1.2 new common shares in Amasten for each existing share in SSM
Edgeware AB (publ)	Agile Content S.A.	30 Oct 2020	2 Nov - 23 Nov 2020	SEK 9.70 per share
Recipharm AB	Roar BidCo AB	14 Dec 2020	18 Dec 2020 - 12 Feb 2021	SEK 232 per share