

Application for approval as issuer of warrants and certificates on Nasdaq First North

The Company, _____
 , hereby applies for approval as issuer to list securities on Nasdaq NSDX, a segment of Nasdaq First North under the Rules of Nasdaq Nordic for Warrants and Certificates.

Issuer Information

ISSUER:	
REGISTRATION NO:	
ADDRESS:	
REGISTERED OFFICE: (COUNTRY)	

Contact Person (Issuer)

NAME:	
JOB TITLE:	
TELEPHONE:	
E-MAIL:	

Issuer Website

URL(s):	
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Please note that the site (or sites) should provide the information required by the Rules of Nasdaq Nordic for warrants and certificates.

LINK (URL) TO ISSUER SPECIFIC INFORMATION ON RELEVANT SUPERVISORY AUTHORITY WEB SITE:	
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News Distributor

COMPANY:	
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Please note that the issuer shall provide information on how the European market will be covered unless the news distributor is one of the established news distributors in Sweden.

Surveillance Stockholm

Issuer Details

HOME MEMBER STATE:	
INFORMATION REGARDING ADDITIONAL LISTED FINANCIAL INSTRUMENTS:	

Billing Information

VAT NO:	
BILLING ADDRESS:	

Date

Place

Authorized corporate signature

Clarification of signature
Please enclose the following:

- Certificate of Incorporation.
- Approved Prospectus (Base Prospectus or Stand Alone).
- Duly signed Undertaking to follow the Rules of Nasdaq Nordic for Warrants and Certificates.
- Financial Information for the last 3 years (*the latest three audited annual financial reports*).
- A certification from the relevant supervisory authority regarding the required authorization to act as a credit institution or investment firm (see section 2.1 in the Rules of Nasdaq Nordic for Warrants and Certificates).
- Extract from the issuer's relevant register or a similar legally binding document stating the internal delegation of the decision-making concerning issuance of warrants and certificates as well as the list of people being authorized to apply for issuance of warrants and certificates.
- Information about News Distributor.

Please confirm the following:

- The issuer has routines in place to disclosed information in accordance with item 4 in the Rules of Nasdaq Nordic for Warrants and Certificates.
- The issuer has routines in place to submit disclosed information to the Swedish FSA (Finansinspektionen) in accordance with Chapter 17, Securities Market Act (SFS 2007:528), if applicable.
- The issuer has documented routines for a market maker service vis-à-vis the market in accordance with 3.2.6 in the Rules of Nasdaq Nordic for Warrants and Certificates.