

REGULATORY NOTICE

2021-11-18

Notification of changes to the rules of Nasdaq Stockholm – Structured products MTF

Nasdaq Stockholm AB (the “Exchange”) has decided to make a change to the Rules of Nasdaq Stockholm for Structured products MTF (the “Rulebook”). The change will enter into force on 18 December 2021.

In August 2021, the rules for issuers were revised to include the possibility to list products with other offering documents than a prospectus as long as certain requirements were fulfilled in accordance with the EU Prospectus Regulation.

Under the same prerequisites as listing with other listing documents than a prospectus, additional changes are now introduced for issuers of structured products trading at First North MTF Stockholm. According to the amendments it is possible to list products on an indicative market without obligations of placing bid quotes for products with other listing documents than a prospectus. In addition, for the same type of offerings the requirement to publish information about the listing documents in a press release/announcement has been removed.

Changes have been made to the following rules of the Rulebook

- Rule 4.4 Publication of Listing Document
- Supplement A – Sweden – Rule 3.11.

General remarks regarding the implementation of the changes

It follows from the Rulebook (1.2.) that issuers are to be given notice of changes in 30 calendar days before these enter into force. Accordingly, this Regulatory Notice is published 30 calendar days before the revised Rulebook entering into force, on 18 December 2021.

The revised Rulebook with the change will be published on Nasdaq’s website:

<https://www.nasdaq.com/solutions/european-rules-and-regulations>

NASDAQ NORDIC
